



LOUISIANA STATE BOND COMMISSION
POST CLOSING FORM

SBC012
Rev 05-14-2024

Instructions: Complete all required fields, which are indicated by *. The PRINT button can be found on the bottom of page 2. To retain an electronic version of the application form, use "Save As" option under File menu on Internet browser toolbar. Once the form is saved it can only be modified with Adobe Writer. For any questions call (225) 342-0040.

Reference

SBC Tracking Number *

Issuance

Name of Issuer *

Name of Beneficiary
 (if different than above)

Will there be subsequent issuances * Yes No

Debt Instrument	Series	Amount	Issue Date

Interest Rate * Fixed % to % Variable

Final Maturity *

Selection Method: * Negotiated Competitive Private Placement

Issuance Classified As (check all that apply)

Net State Tax Supported Debt

Tax Exempt Private Activity Bonds - Volume Cap

Identify year(s) of Allocation and Amount of Allocation Utilized:

Year	<input type="text"/>	Amount	<input type="text"/>
Year	<input type="text"/>	Amount	<input type="text"/>
Year	<input type="text"/>	Amount	<input type="text"/>

**LOUISIANA STATE BOND COMMISSION
POST CLOSING FORM
ADDITIONAL CLOSING REQUIREMENTS**

SBC012
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Requirements for All Debt Issued at submission of Post Closing Form

1. Notarized Financial Disclosure Form (**SBC002**)
2. Closing Fee Check

Note: Closing Fees are due on debt maturing in excess of 12 months, excluding budgetary loans made under the provisions of R.S. 39:527, R.S. 17:89 and R.S. 13:5911.

Note: SBC fee schedule is contained in Title 71 of Louisiana Administrative Code (LAC), which can be found at: <https://www.treasury.la.gov/apply-to-bond-comm>.

Requirements for Specific Types

Bonds	Official Statement or Private Placement Memorandum or Investment Letter Copy of notification letter reflecting filing of Bond Transcript to Political Subdivision Note: Pursuant to R.S. 39:1410.66, a copy of the notification reflecting filing of Bond Transcript to Political Subdivision must be received within 6 months after closing date.
Net State Tax Supported Debt	Copy of Transcript

Post Closing Form Submission

Upon completion of all required fields, select PRINT FORM button to print copies for your records.

The Post Closing package (Post Closing Form, Notarized Financial Disclosure Form, fee payment, Issuance Documentation, etc.), is required to be submitted within 45 days after the closing and delivery of debt.

Electronic submissions must be sent to SBC-ClosingDocuments@treasury.la.gov with document(s) attached in pdf format. For applications for which a closing fee is due, a scanned copy of the check should be included as an attachment and the actual check must be received in our office within 3 business days of electronic submission.

Submission of hard copy documentation must be mailed to:

Sent via US Mail
State Bond Commission
P.O. Box 44154
Baton Rouge, LA 70804

Sent via Other Delivery Services
3rd Floor - State Capitol
900 North 3rd Street
Baton Rouge, LA 70802

SBC staff will review each Post Closing submission and additional information/documentation will be requested if submission is incomplete or contains inaccuracy(s).

Pursuant to La. R.S. 39:1405.4, if total cost of issuance or any line item costs reported on Financial Disclosure Form (**SBC002**) exceeds "Approved" amount by 10% or greater, a Cost of Issuance Reporting will be presented at an upcoming SBC meeting. A notification email will be sent by SBC staff to provide the specific meeting at which the reporting will be considered and the issuer may be required to appear.